

To be valid, the whole of this application form must be returned  
本申請表格必須整份交回方為有效

Application Form Number  
申請表格編號

IMPORTANT  
重要提示

IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.

閣下如對本申請表格之任何方面或 閣下應採取之行動有疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON MONDAY, 10 DECEMBER 2012.

本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。二零一二年十二月十日(星期一)下午四時正後不得提出申請。

Terms used herein shall have the same meanings as defined in the prospectus of Solargiga Energy Holdings Limited dated 26 November 2012 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外，本申請表格所用之詞彙與陽光能源控股有限公司於二零一二年十一月二十六日刊發之章程(「章程」)所界定者具相同涵義。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲批准於聯交所上市及買賣，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日於中央結算系統內交收。於中央結算系統進行一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關結算安排之詳情及有關安排如何影響 閣下之權利及權益， 閣下應自行諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

各章程文件連同章程附錄三「送呈公司註冊處處長文件」一段所指定之其他文件，已根據公司條例第342C條於香港公司註冊處登記。香港公司註冊處及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Solargiga Energy

# Solargiga Energy Holdings Limited

## 陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 757)  
(股份代號: 757)

**OPEN OFFER OF 249,130,047 OFFER SHARES ON THE BASIS OF  
ONE OFFER SHARE FOR EVERY NINE EXISTING SHARES  
HELD ON THE RECORD DATE  
按於記錄日期每持有九股現有股份獲發一股發售股份之基準  
公開發售249,130,047股發售股份**

APPLICATION FORM  
申請表格

Hong Kong Branch Share Registrar

and Transfer Office:

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17/F, Hopewell Centre

183 Queen's Road East

Wanchai

Hong Kong

香港股份過戶登記分處:

香港中央證券登記有限公司

香港

灣仔

皇后大道東183號

合和中心17樓1712-1716舖

Registered office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman

KY1-1111

Cayman Islands

註冊辦事處:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman

KY1-1111

Cayman Islands

Head office and

principal place of

business in Hong Kong:

Room 1402, Harbour Centre

25 Harbour Road

Wanchai

Hong Kong

總辦事處及香港

主要營業地點:

香港灣仔

港灣道25號

海港中心1402室

Name(s) and address of the Qualifying Shareholder(s)  
合資格股東姓名及地址

Number of Shares registered in your name on Friday, 23 November 2012  
於二零一二年十一月二十三日(星期五)以 閣下名義登記之股份數目

Box A  
甲欄

Number of Offer Shares in your assured allotment subject to payment in full  
on acceptance by not later than 4:00 p.m. on Monday, 10 December 2012  
閣下之保證配額內之發售股份數目，股款須於二零一二年十二月十日(星期一)  
下午四時正前接納時繳足

Box B  
乙欄

Amount payable on assured allotment when applied in full  
悉數申請保證配額應繳款項

Box C  
丙欄

HKS  
港元

Application can only be made by the Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed  
(calculated as number of Offer Shares applied for multiplied by HK\$0.375)

認購申請僅可由上述合資格股東作出。

請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.375港元計算)

Box D  
丁欄

Number of Offer Shares applied for  
申請認購之發售股份數目

Remittance enclosed  
隨附股款  
HKS  
港元

Please see overleaf the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form and note the "Termination of the Underwriting Agreement".  
請參閱載於本申請表格背頁解釋如何根據本申請表格申請發售股份之「條件」及「申請手續」，並注意「終止包銷協議」。



Solargiga Energy

# Solargiga Energy Holdings Limited

## 陽光能源控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：757)

### 條件

- 於章程及本申請表格所述者規限下，本申請表格乙欄所載之保證配額乃向名列本公司之股東名冊及為合資格股東之股東作出，基準為按於二零一二年十一月二十三日(星期五)每持有九股現有股份獲保證配發一股發售股份。不合資格股東(如有)不得申請認購任何發售股份。
- 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以普通郵遞方式按本申請表格上所列地址寄交承配人或如屬聯名承配人，則名列首位之承配人，郵誤風險概由彼等自行承擔。
- 填妥本申請表格即表示申請人指示及授權本公司及/或香港中央證券登記有限公司或由其提名之任何人士代表申請人辦理本申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據章程所述之安排，將申請人所申請認購之數目或較少數目之發售股份登記在申請人名下。
- 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
- 本公司收到股款後將隨即之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
- 閣下申請認購發售股份之權利不得轉讓。
- 本公司保留酌情權接納或拒絕任何未符合本申請表格所載手續之發售股份認購申請。
- 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈要約或邀請，否則於任何香港以外地區或司法權區收到章程或本申請表格之人士，概不得視之為申請發售股份之要約或邀請。任何香港境外人士如欲申請發售股份，均有責任自行遵守一切有關司法權區之法例及規例，包括取得任何政府或其他同意，以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有相關地區有關接納發售股份之所有登記、法律及監管規定。閣下如對本身之狀況有任何疑問，應諮詢閣下之專業顧問。
- 本申請表格的中英文版本內容如有歧義，概以英文版本為準。

### 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳股款總額(以申請認購之發售股份數目乘以0.375港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘閣下欲申請認購本申請表格乙欄所列相同數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表之發售股份數目。

填妥及簽署本申請表格並相應將就所申請發售股份應付之全額適當股款釘其上後，請將表格對摺一次，並須不遲於二零一二年十二月十日(星期一)下午四時正交回本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。所有股款必須以港元支付，及支票須以香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，並以「SOLARGIGA ENERGY HOLDINGS LIMITED – OPEN OFFER」為抬頭人，並劃線註明「只准入抬頭人賬戶」。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款已於二零一二年十二月十日(星期一)下午四時正前已經收到，否則閣下申請認購發售股份之權利以及一切有關權利將視作不獲接納及將被註銷。

預期股票將於二零一二年十二月十四日(星期五)或之前以平郵方式寄發予閣下，郵誤風險概由閣下自行承擔。閣下將就繳足形式之發售股份之所有權獲發一張股票。

### 終止包銷協議

股東應注意，倘發生下列情況，包銷商有權於包銷協議最後終止期限(即二零一二年十二月十二日(星期三)下午四時正)(惟就終止包銷協議而言，倘於二零一二年十二月十二日(星期三)，上午九時正至下午四時正懸掛或維持懸掛風暴警告訊號，則包銷協議最後終止期限之日期將為下一個營業日下午四時正且於該日中午十二時正至下午四時正並無或維持懸掛風暴警告訊號)前向本公司發出書面通知以終止包銷協議：

- 推行任何新法例或規例或修訂任何現有法例或規例(或有關司法詮釋)，或出現任何性質之事故，而包銷商合理認為將對本集團整體業務或財務或經營狀況或前景造成重大不利影響，或導致進行公開發售屬不宜或不智；或
- 本地、國家或國際發生任何政治、軍事、金融、經濟或其他性質(不論與上述情況是否同類)之事件或變動(不論是否屬於本公告日期之前及/或之後發生或持續發生之連串事件或變化之一部分)，或本地、國家或國際有任何敵對行為或武裝衝突爆發或升級，或影響本地證券市場之事故，而包銷商合理認為可能對本集團整體業務或財務或經營狀況或前景造成重大不利影響，或導致進行公開發售屬不宜或不智；或
- 市況出現任何不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場之任何變動、證券交易暫停或受重大限制)，而包銷商合理認為將對本集團整體業務或財務或經營狀況或前景造成重大或不影響，或另行導致進行公開發售變得不宜或不智；或
- 本公司或本集團任何成員公司之情況出現任何變動，而包銷商合理認為將會對本集團整體前景造成不利影響；或
- 本公司違反或疏忽履行其根據包銷協議表明由其承擔之任何責任或承諾；
- 包銷商知悉包銷協議所載任何保證或承諾遭重大違反，且包銷商合理認為，該違反現時或可能導致本集團整體業務、財務或經營狀況或前景出現重大不利變動，且可能對公開發售構成重大負面影響及嚴重不利於公開發售之成功；或
- 本公司將於包銷協議內所述事項或事件發生或獲包銷商知悉後，隨即按照包銷商可能合理要求之方式及(在適當情況下)內容，未能即時發出任何公告或通函(於寄發章程文件後)，以防止出現涉及本公司證券之虛假市場。



Solargiga Energy

# Solargiga Energy Holdings Limited

## 陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 757)

(股份代號: 757)

To: SOLARGIGA ENERGY HOLDINGS LIMITED

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose herewith a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.375 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/we accept that number of Offer Shares on the terms and conditions of the Prospectus dated 26 November 2012 and this Application Form and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified in this Application Form. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

致：陽光能源控股有限公司

敬啟者：

本人／吾等為本申請表格所列之合資格股東，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定數目之發售股份，並附上按每股發售股份0.375港元之價格計算須於申請時繳足之全數股款\*\*。本人／吾等謹此依照日期為二零一二年十一月二十六日的章程及本申請表格所載之條款及條件，以及在 貴公司之組織章程大綱及細則之規限下，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權 貴公司將有關股票按本申請表格所示地址以平郵方式寄送予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number  
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2012

日期：二零一二年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total number specified in Box D, or failing which, the total number specified in Box B) 申請認購發售股份數目(即丁欄所列明之總數，或如未有填妥，則乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額(即丁欄所列明之股款總額，或如未有填妥，則丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "SOLARGIGA ENERGY HOLDINGS LIMITED – OPEN OFFER" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「SOLARGIGA ENERGY HOLDINGS LIMITED – OPEN OFFER」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收到款項所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。概不就收到之股款發出任何收據。